



医渡科技 11 通讯 | 2025 年

Yidu Tech Events in November 2025

集团亮点

Business Update

医渡科技 2026 财年中期业绩：经调整 EBITDA 翻倍，新增订单激增，盈利能力显著提升

Yidu Tech FY2026 Interim Results: Adjusted EBITDA Doubles, Surge in New Orders, Significant Profitability Improvement

医渡科技发布 2026 财年中期业绩公告，并召开业绩发布会。报告期内，公司业务保持健康增长，总收入攀升至人民币 3.58 亿元，同比增长 8.7%。值得关注的是，公司盈利质量与运营效率显著跨越：公司现有业务经调整 EBITDA 较去年同期翻倍，达到约人民币 5400 万元，会计报表几近盈亏平衡。业务增长动能强劲，核心板块新增订单金额也呈现大幅增长。其中，大数据平台和解决方案板块新增订单同比增长 19.7%，生命科学解决方案板块新增订单同比增长达到 61.1%。

Yidu Tech released its FY2026 interim results and held an earnings briefing. During the reporting period, the company delivered steady growth, with total revenue reaching RMB 358 million, an increase of 8.7% year-on-year. The company reported a notable improvement in profitability and operational efficiency. Adjusted EBITDA from existing businesses doubled from the same period last year to approximately RMB 54 million, bringing the company close to breakeven on an accounting basis. Momentum in new orders remained strong across core segments. New orders in the Big Data Platform and Solutions segment rose 19.7% year-on-year, while new orders in the Life Sciences Solutions segment increased 61.1% year-on-year.



宫如璟女士受邀出席亚太双峰会，解码 AI 医疗全场景实践

Gong Rujing Invited to Speak at Asia-Pacific Double Summits, Highlighting Full-Scene AI Healthcare Practices

医渡科技创始人、董事长宫如璟女士受邀赴新加坡出席两场亚太行业盛会——2025 商业与慈善论坛及 2025 亚太健康与生命科学峰会，与诺华、阿斯利康等全球医疗健康领域领袖共话行业变革。

在“2025 商业与慈善论坛”上，宫如璟女士提出未来十年医疗行业三大核心趋势：自主式 AI 重塑诊疗模式、可信数据构建国家健康新基建和社会价值成为投资核心导向。在随后的“亚太健康与生命科技峰会”上，医渡科技将理念进一步具象化，描绘了公司推动 AI 普惠医疗的几大实践方向，分享公司在构建国家级数字健康平台、打造医生数字分身及医生 Copilot 方面的实践成果。

Gong Rujing, Founder and Chairlady of Yidu Tech, was invited to Singapore to attend two major Asia-Pacific industry events—2025 Business & Philanthropy Forum and 2025 APAC Health and Life Sciences Summit—joining leaders from global healthcare companies such as Novartis and AstraZeneca to discuss industry transformation.

At 2025 Business & Philanthropy Forum, Gong outlined three core trends that will shape healthcare over the next decade: the rise of autonomous AI transforming clinical care, the role of trustworthy data in building national health infrastructure, and the growing importance of social value as a central driver of investment. At the APAC Health and Life Sciences Summit, Yidu Tech further articulated its vision through concrete practices, sharing the company's work in advancing accessible AI-enabled healthcare, including the development of national digital health platforms, physician digital twins, and doctor-facing AI copilots.



宫如璟女士受邀参加《财富》创新论坛

Gong Rujing Joins the Fortune Innovation Forum



2025 年《财富》创新论坛在马来西亚吉隆坡举办，全球众多投资大咖、思想领袖与企业精英齐聚，共探驱动未来经济的核心创新力量。作为焦点议题之一，宫如璟女士在“AI vs. MD”圆桌论坛上发表了前瞻性见解，与马来西亚最大私营医疗集团 KPJ Healthcare Berhad 总裁兼董事总经理 Keat Chyuan Chin 先生、新加坡国立大学健康系统临床咨询主任兼临床创新咨询负责人 Zubin Daruwalla 先生深度讨论。在论坛上，宫如璟提出三大原则，“不替代医生、不脱离场景、不放弃普惠”，为行业发展提供了至关重要的中国智慧，并成为重要共识。

The 2025 Fortune Innovation Forum was held in Kuala Lumpur, Malaysia, bringing together leading global investors, thought leaders, and business executives to explore the core forces shaping the future economy. As part of one of the forum's spotlight discussions, Gong Rujing shared forward-looking perspectives during the "AI vs. MD" roundtable, where she engaged in an in-depth dialogue with Keat Chyuan Chin, President and Managing Director of KPJ Healthcare Berhad—Malaysia's largest private healthcare group—and Dr. Zubin Daruwalla, Clinical Advisory Lead of the National University of Singapore Health System. During the session, Gong articulated three key principles— "do not replace doctors, do not detach from real-world clinical scenarios, and do not abandon inclusiveness." Her insights offered important contributions to the global discourse on AI in healthcare and became a shared understanding among participants.



2025 Hackathon 圆满收官，推动 AI 医疗创新

2025 Hackathon Concludes Successfully, Accelerating AI Healthcare Innovation

由医渡科技、清华校友总会生命科学与医疗健康专委会、清华校友总会 AI 大数据专委会等联合发起的“2025 AI for Healthcare Hackathon”在北京圆满收官。本届赛事集结了来自三甲医院、知名高校以及科技企业的多元创新力量，绝大多数团队以跨学科背景组建，超越了传统意义上的技术竞赛，而是升维为一场“以真实需求为导向、以智能体范式为内核、以开放平台为支撑”的医疗 AI 产业创新共振，最终涌现出一批兼具前沿技术视野与临床落地潜力的 AI 医疗智能体项目。

The "2025 AI for Healthcare Hackathon," jointly initiated by Yidu Tech, the Tsinghua Alumni Association's Life Sciences & Healthcare Committee, and the AI & Big Data Committee, successfully concluded in Beijing. This year's event brought together diverse innovation teams from top-tier hospitals, leading universities, and technology companies. Most teams were formed with interdisciplinary backgrounds, elevating the competition beyond a traditional tech contest into a collaborative innovation effort—



one that was driven by real clinical needs, built around the intelligent agent paradigm, and supported by an open platform ecosystem. The hackathon ultimately showcased a series of AI healthcare agent projects that combine cutting-edge technical vision with strong potential for clinical application.

医渡科技亮相第十六届中国（泰州）国际医药博览会

Yidu Tech Exhibits at the 16th China (Taizhou) International Medical Expo

在第十六届中国（泰州）国际医药博览会上，医渡科技临床试验业务副总裁刘颖发表了题为《协作与共赢：AI 技术在医药行业的合作前景》的主题演讲。她介绍，医渡科技基于多年医疗大数据处理与疾病知识图谱构建能力，依托自主研发的“AI 医疗大脑” YiduCore，构建起 AI 赋能的覆盖临床试验全流程的智能临床研究一体化解决方案，贯穿立项评估、临床试验方案优化、患者智能招募、临床运营等药物研发关键环节，推动实现临床研究效率提升超 30% 目标，显著缩短新药上市周期。

At the 16th China (Taizhou) International Medical Expo, Liu Ying, Vice President of Clinical Trial Operations at Yidu Tech, delivered a keynote speech titled "Collaboration and Win-Win: The Prospects of AI Technology in the Pharmaceutical Industry." She highlighted Yidu Tech's longstanding strengths in medical big data processing and disease knowledge graph development, and introduced the company's AI-powered integrated intelligent clinical research solution built on its independently developed "AI Medical Brain," YiduCore. The solution empowers the entire clinical trial lifecycle—including study feasibility assessment, protocol optimization, intelligent patient recruitment, and clinical operations—and supports the industry in achieving over 30% improvement in clinical research efficiency, significantly shortening the time-to-market for new drugs.



业务进展

Business Progress

医渡科技中标两项国家医保局重大课题，「AI+医保」能力获国家级认可！

Yidu Tech Wins Two Major Research Projects from the National Healthcare Security Administration, Earning National-Level Recognition for Its "AI + Medical Insurance" Capabilities

11月5日，国家医疗保障局大数据中心正式公布2025年度课题承担单位名单。医渡科技联合国家卫健委卫生发展研究中心、北京大学肿瘤医院共同申报的《人工智能辅助医保医用耗材分类的可行性研究》与《“一病一档”建设方案及应用场景研究》2项课题，在激烈评选中双双高分中标。

此次的名单公布，恰逢国家卫健委等五部门发布《关于促进和规范“人工智能+医疗卫生”应用发展的实施意见》。医渡科技中标的课题方向，与《实施意见》中“促进医疗、医保、医药协同发展和治理，融合推进深化医改与数智赋能”的核心要求高度契合。这不仅有力印证了公司在该领域已具备深厚的落地应用能力，更展现出在政策引导下进一步释放服务效能、拓展应用场景的巨大潜力。

On November 5, the Big Data Center of the National Healthcare Security Administration (NHSA) officially released the list of awardees for its 2025 research projects. Two proposals jointly submitted by Yidu Tech, the National Health Commission Development Research Center, and Beijing Cancer Hospital—"Feasibility Study on AI-Assisted Classification of Medical Insurance Consumables" and "Research on the Construction Plan and Application Scenarios of 'One Disease, One File'"—both achieved high scores and were successfully selected.

The announcement coincided with the release of the Implementation Opinions on Promoting and Regulating the Development of 'AI + Healthcare' issued jointly by five national ministries including the National Health Commission. The project directions



awarded to Yidu Tech closely align with the core requirements outlined in the Implementation Opinions, namely promoting coordinated development and governance across medical services, medical insurance, and pharmaceuticals, and integrating digital intelligence into ongoing healthcare reforms. This recognition not only affirms Yidu Tech's robust capabilities in practical application within the field, but also highlights the company's significant potential to further expand service value and application scenarios under supportive national policies.

2026 年度“北京普惠健康保”开放参保！医渡科技连续 5 年担任主运营

Enrollment Opens for the 2026 Edition of "Beijing Pu Hui Jian Kang Bao"; Yidu Tech Serves as Primary Operator for the Fifth Consecutive Year

11 月 3 日，2026 年度“北京普惠健康保”上线发布会在京举行，北京市医疗保障局、中共北京市委金融委员会办公室、国家金融监督管理总局北京监管局等政府部门相关领导、六家共保体成员单位代表等共同见证了 2026 年度“北京普惠健康保”的正式发布。医渡科技连续 5 年担任主运营，为项目的成功落地以及首都多层次保障建设贡献科技力量。

On November 3, the launch ceremony for the 2026 edition of "Beijing Pu Hui Jian Kang Bao" was held in Beijing. Leaders from the Beijing Municipal Medical Insurance Bureau, the Beijing Municipal Bureau of Financial Work, and the Beijing Office of the National Administration of Financial Regulation, together with representatives from the six co-insurance member institutions, witnessed the official release of the 2026 program. Yidu Tech has served as the primary operator for five consecutive years, contributing technological expertise to the program's successful implementation and to the advancement of Beijing's multi-tiered healthcare security system.



医渡科技与西门子医疗达成战略合作

Yidu Tech and Siemens Healthineers Form Strategic Partnership

在第八届中国国际进口博览会上，医渡科技与西门子医疗正式宣布达成深度战略合作，并于大会现场完成合作协议签署。双方将充分发挥各自在数据智能与高端医疗设备领域的核心优势，共同探索人工智能与大模型技术在医疗场景中的创新应用，致力于推动诊疗均质化与个性化医疗发展，为全球医疗行业的智能化转型注入新动能。

At the 8th China International Import Expo, Yidu Tech and Siemens Healthineers officially announced a comprehensive strategic partnership and signed the collaboration agreement on-site. Under the partnership, the two companies will leverage their respective strengths—Yidu Tech in data intelligence and Siemens Healthineers in advanced medical imaging and equipment—to jointly explore innovative applications of artificial intelligence and large-model technologies in clinical settings. The collaboration aims to promote more consistent and personalized care



delivery and to inject new momentum into the intelligent transformation of the global healthcare industry.



医渡科技与通用电气医疗中国达成战略合作

Yidu Tech and GE HealthCare China Form Strategic Partnership

在第八届中国国际进口博览会上，医渡科技与通用电气医疗（以下简称“GE 医疗中国”）正式签署战略合作协议。双方将整合 GE 医疗中国在高端医疗设备领域的科技实力与医渡科技在医疗人工智能及大数据平台建设方面的核心能力，共同构建以数据驱动为内核的新一代医疗管理与临床决策体系，加速推动中国医疗行业向智能化、精准化方向转型升级。

At the 8th China International Import Expo, Yidu Tech and GE HealthCare China formally signed a strategic cooperation agreement. The two parties will integrate GE HealthCare China's technological strengths in advanced medical equipment with Yidu



Tech's core capabilities in AI medical and big-data platform development, jointly building a new data-driven generation of healthcare management and clinical decision-making systems. This collaboration aims to accelerate the transformation and upgrading of China's healthcare sector toward greater intelligence and precision.



医渡科技成为拜耳·亦庄开放创新中心首批生态合作伙伴

Yidu Tech Becomes a Founding Ecosystem Partner of the Bayer–Yizhuang Open Innovation Center

拜耳·亦庄开放创新中心近日在北京正式启用，这是拜耳“植根中国、链接全球”战略的关键落子，该中心将聚焦产业、教育、科研、创业深度融合，以开放生态链接“中国创新”与“全球智慧”。医渡科技作为中国 AI 医疗领域的变革驱动者及拜耳的长期合作伙伴，受邀出席启用仪式，并正式成为首批生态合作伙伴，标志着双方在医疗健康创新生态共建领域迈入深度协同新阶段。



The Bayer–Yizhuang Open Innovation Center was recently inaugurated in Beijing, marking an important step in Bayer's "Rooted in China, Connected Globally" strategy. The center will focus on deep integration across industry, education, research, and entrepreneurship, creating an open ecosystem that links "China's innovation" with "global expertise." As a driving force in China's AI healthcare transformation and a long-term partner of Bayer, Yidu Tech was invited to attend the inauguration ceremony and has officially become one of the center's first ecosystem partners. This marks a new stage of deep collaboration between the two parties in building a healthcare innovation ecosystem.



医渡科技赋能“穗岁康”，以智能服务优化普惠保障体验

Yidu Tech Empowers "Sui Sui Kang," Enhancing Inclusive Health Coverage with Intelligent Services

11 月 1 日，政府指导监督的广州市普惠型商业补充医疗保险——2026 年度“穗岁康”开放投保，上线首日参保人数已超过 200 万。医渡科技作为技术支持方，以其 AI 技术以及专业客服能力赋能，为“穗岁康”客户服务体验保驾护航。



On November 1, the 2026 edition of "Sui Sui Kang"—Guangzhou's government-supervised inclusive commercial supplemental health insurance—opened for enrollment, surpassing 2 million insured individuals on its first day. As the technology support provider, Yidu Tech is leveraging its AI capabilities and professional customer service operations to safeguard and enhance the service experience for all "Sui Sui Kang" policyholders.



医渡科技真实世界研究能力再获国际知名期刊验证

Yidu Tech's Real-World Evidence Capabilities Further Validated by International Journal Publication

医渡科技与安斯泰来（中国）投资有限公司合作的真实世界项目研究成果，在国际知名药学期刊《Therapeutic Advances in Drug Safety》（2025, Volume 16）正式发表。本次研究成果的成功发表，彰显了医渡科技在项目过程中展现出的一站式解决方案能力、



严谨的项目管理与卓越的跨部门协作精神，是公司从“数据整合”到“监管证据”再到“学术影响”全流程能力的一次成功验证，不仅赢得了客户的深度信任，为双方长期合作奠定了坚实基础，而且为后续承接全球复杂研究项目奠定了坚实基础。该研究是公司在真实世界研究领域能力进阶的重要里程碑。

The results of a real-world evidence study jointly conducted by Yidu Tech and Astellas (China) Investment Co., Ltd. have been formally published in the internationally recognized pharmacology journal *Therapeutic Advances in Drug Safety* (2025, Volume 16). The successful publication showcases Yidu Tech's end-to-end capabilities demonstrated throughout the project—from integrated one-stop solutions and rigorous project management to exceptional cross-functional collaboration. It represents a comprehensive validation of the company's full-process strengths, spanning data integration, regulatory-grade evidence generation, and academic impact. The achievement not only strengthens deep client trust and lays a solid foundation for long-term partnership, but also positions Yidu Tech to take on more complex global research projects in the future. This study marks an important milestone in the company's continued advancement in real-world evidence research.

集团荣誉

Honors of Yidu Tech

医渡科技喜获北京市科学技术进步奖一等奖！

Yidu Tech Wins First Prize of the Beijing Science and Technology Progress Award



2024 年度北京市科学技术奖名单正式公布，医渡科技与中国人民解放军总医院、国防科技大学、北京交通大学等多家单位联合完成的“数据和知识驱动的智慧诊疗类关键技术产业化应用”项目，荣获北京市科学技术进步奖一等奖。医渡科技凭借其在医疗数据智能治理、医学知识与数据融合推理、以及医疗大数据平台建设方面的核心技术与经验，为项目的成功提供了关键支撑。此次获奖，彰显了公司在 AI 医疗领域强大的技术实力与创新能力。

The official list of winners for the 2024 Beijing Science and Technology Awards has been released. The project "Industrial Application of Key Smart Diagnosis and Treatment Technologies Driven by Data and Knowledge," jointly completed by Yidu Tech, the Chinese PLA General Hospital, the National University of Defense Technology, Beijing Jiaotong University, and several other institutions, has been awarded First Prize of the Beijing Science and Technology Progress Award. Leveraging its core strengths in medical data intelligence governance, medical knowledge-data fusion reasoning, and large-scale healthcare data platform development, Yidu Tech played a critical role in enabling the success of the project. This recognition highlights the company's strong technological capabilities and innovative leadership in the field of AI healthcare.

北京市科学技术奖 科学技术进步奖 证书

为表彰北京市科学技术奖获得者，
特颁发此证书。

项目名称：数据和知识驱动的智慧诊疗关键技术
及产业化应用

奖励等级：一等奖

获 奖 者：医渡云（北京）技术有限公司



No.2024-J02-1-01-D06



医渡科技 AI 代码生成技术 CHIP 评测夺冠

Yidu Tech Wins First Place in CHIP AI Code Generation Evaluation

第十一届中国健康信息处理大会（CHIP 2025）在广东举办，医渡科技在本届大会上表现亮眼，不仅夺得“医学 NLP 代码自动生成测评”任务第一名，其前沿算法论文也荣获大会“最佳论文奖”。这双重荣誉，充分印证了该公司在 AI 医疗赛道兼具技术“硬实力”与学术“软实力”。

At the 11th China Health Information Processing Conference (CHIP 2025) held in Guangdong, Yidu Tech delivered an outstanding performance—winning first place in the "Medical NLP Code Auto-Generation Evaluation" task, while its cutting-edge algorithm paper received the conference's "Best Paper Award." These dual honors underscore the company's combined technical "hard power" and academic "soft power" in the AI healthcare arena.



医渡科技“AI+医保”创新实践荣获 2025 全国智慧医保大赛三等奖



Yidu Tech's "AI + Medical Insurance" Innovation Wins Third Prize at the 2025 National Smart Medical Insurance Competition

2025 全国智慧医保大赛决赛评审结果出炉。医渡科技与深圳市南山区医保局联合申报的《基于医保数据的慢病管理与支付改革全流程智能平台》项目，从全国数百支参赛团队中脱颖而出，荣获大赛三等奖，其项目的先进性与实用价值获得高度评价。

The final results of the 2025 National Smart Medical Insurance Competition have been announced. The project "End-to-End Intelligent Platform for Chronic Disease Management and Payment Reform Based on Medical Insurance Data," jointly submitted by Yidu Tech and the Healthcare Security Bureau of Shenzhen Nanshan, stood out among hundreds of teams nationwide and won the competition's third prize. The project received high recognition for its advanced design and strong practical value.

医渡科技医生 Copilot 临床全流程赋能实践获评“2025 年度 AI 医疗创新案例”

Yidu Tech's Doctor Copilot Clinical Workflow Empowerment Model Recognized as a "2025 AI Healthcare Innovation Case"

由华夏时报社主办的“2025 第五届华夏大健康产业发展暨康复服务大会”在北京成功举行。本次大会以“智领健康未来”为主题，汇聚了产业界、学术界、研究机构及投资方等多方代表。会上，医渡科技“医生 Copilot 临床全流程赋能实践”凭借在临床场景的深度落地与显著成效，成功获评“2025 年度 AI 医疗创新案例”，成为 AI 技术赋能医疗临床全流程的标杆案例。

The 2025 5th China Health Industry Development and Rehabilitation Services Conference, hosted by China Times, was successfully held in Beijing under the theme "Shaping the Future of Health with Intelligence." The event brought together representatives from industry, academia, research institutions, and investment



organizations. At the conference, Yidu Tech's Doctor Copilot Clinical Workflow Empowerment Practice was honored as a "2025 AI Healthcare Innovation Case," recognized for its deep implementation across clinical scenarios and its significant demonstrated impact. The project has become a benchmark example of how AI can empower the full clinical workflow.



投资者交流



Investor Communication

光大、花旗等机构看好医渡科技

Brokerages Including Everbright and Citi Confidence in Yidu Tech

光大证券在跟踪研究报告中指出，医渡科技在 AI 医疗创新领域持续突破，其医疗大模型已初步构建“数据+算法+场景”的飞轮闭环，正加速推动技术在多场景落地应用。花旗亦发布报告维持对公司的“买入”评级，目标价为 10 港元，充分认可其在 AI 医疗赛道的核心竞争力与成长潜力。

Everbright Securities noted in its latest research report that Yidu Tech continues to make breakthroughs in AI healthcare innovation. The firm highlighted that Yidu Tech's medical large language model has begun to form a "data + algorithms + scenarios" flywheel, accelerating the deployment of technologies across multiple real-world use cases. Citi also issued a report maintaining its "Buy" rating on the company with a target price of HKD 10, recognizing Yidu Tech's strong competitive edge and growth potential in the AI healthcare sector.

医渡科技举行 FY26 中期业绩投资者交流会，展示大模型“多点开花”落地成果

Yidu Tech Hosts FY26 Interim Results Investor Meetings, Showcasing Multi-Scenario Adoption of Its Large Language Model

医渡科技近日在北京、香港及上海三地相继举办 FY26 中期业绩投资者交流会。公司执行董事兼首席财务官封晓璞女士与投资者关系总监王晓炜女士出席系列活动，就公司中期财务表现、战略推进情况以及医疗智能领域的技术布局，与各地投资者展开深入交流。期间，管理层重点介绍了医渡科技大模型落地的最新进展，尤其强调通过构建大模型基础设施与 AI 工具平台，降低技术应用门槛，赋能医药险等多场景落地。此次系列交流



活动增强了投资者对公司“技术驱动产业”路径的理解，进一步巩固了资本市场对公司长期发展的信心。

Yidu Tech recently held a series of FY26 interim results investor meetings across Beijing, Hong Kong, and Shanghai. Executive Director and Chief Financial Officer Feng Xiaoying, together with Investor Relations Director Wang Xiaowei, met with investors in each city to discuss the company's interim financial performance, strategic progress, and technological development in medical intelligence. During the meetings, management highlighted the latest advancements in the deployment of Yidu Tech's large language model. They emphasized how the company is building large language model infrastructure and AI tool platforms to lower the barriers to technology adoption and enable implementation across diverse scenarios, including healthcare, pharmaceuticals, and insurance. The series of engagements strengthened investors' understanding of the company's "technology-driven industry" development path and further reinforced capital market confidence in Yidu Tech's long-term growth prospects.